

1. WIRE INSTRUCTIONS (Do not use the address below for checks.)

To wire* funds to IRA Services Trust Company, please use the following information:

Institution Name:	Fremont Bank
Institution Address:	25151 Clawiter Road, Hayward, CA 94545
Phone Number:	(800) 248-8447 (c/o IRA Services Trust Company)
Routing Transit Number (ABA):	121107882
Beneficiary Account Number:	19902328
Beneficiary Account Name:	IRA Services Trust Company
For Further Credit:	[FBO: Participant Name and Account Number]

*Incoming Wire Fee applies. Please see the FEE SCHEDULE for more information.

2. CHECKS & DOCUMENT INSTRUCTIONS

Make checks payable to:	IRA Services Trust Company	
Check memo line:	Your name and account number at the financial institution currently holding the IRA you wish to transfer. Only one account number allowed for each form. If you are transferring multiple accounts, please complete a separate form for each account, and submit the most recent statement for each account.	
Mail checks and documents to:	Regular mail	Overnight mail
	IRA Services Trust Company PO Box 7080 San Carlos, CA 94070-7080	IRA Services Trust Company 1160 Industrial Road, Unit 1 San Carlos, CA 94070-4128

Use of any address for checks, other than those shown above, will delay the processing of your funds.

3. DTC ASSET DELIVERY INSTRUCTIONS

To send assets via DTC to IRA Services, please use the following information:

Firm Name:	Sorrento Pacific Financial
DTC Number:	0443
Account Title:	IRA Services Trust Company, Custodian
Account Number:	0CC-796319
For Further Credit:	All assets held with Sorrento Pacific Financial will reflect FBO: [Participant Name & Account Number]

CONTACT INFORMATION

Questions? Please contact IRA Services Customer Service at (800) 248-8447, Monday through Friday, from 7 am to 5 pm Pacific Time.

Fax (605) 385-0050
Email info@IRAServices.com
Web www.IRAServices.com

Contact Us

Regular mail
 IRA Services Trust Company
 PO Box 7080
 San Carlos, CA 94070-7080

Overnight mail
 IRA Services Trust Company
 1160 Industrial Road, Unit 1
 San Carlos, CA 94070-4128